

## Comprehensive Wellness Center

Patient's Full Name \_\_\_\_\_ DOB \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Work Phone Number \_\_\_\_\_

### Emergency Contacts:

Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Name \_\_\_\_\_ Phone Number \_\_\_\_\_

### Primary Insurance \_\_\_\_\_

ID# \_\_\_\_\_ Group# \_\_\_\_\_ Network \_\_\_\_\_

Policyholder's Name \_\_\_\_\_ DOB \_\_\_\_\_

Policyholder's SS# \_\_\_\_\_

Relationship to patient \_\_\_\_\_

### Secondary Insurance \_\_\_\_\_

ID# \_\_\_\_\_ Group# \_\_\_\_\_ Network \_\_\_\_\_

Policyholder's name \_\_\_\_\_ DOB \_\_\_\_\_

Policyholder's SS# \_\_\_\_\_

Relationship to patient \_\_\_\_\_

May we leave messages on your cell phone or home phone voicemail regarding results and/or appointment information? \_\_\_\_\_

Please list anyone we may release your medical information to.

Name \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_

Patient's (Guardian) Signature \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Date \_\_\_\_\_

Current Medications \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Drug Allergies \_\_\_\_\_

Please list new diagnoses since last visit

\_\_\_\_\_

Please list procedures or testing since last visit

\_\_\_\_\_

\_\_\_\_\_

What other providers do you see? \_\_\_\_\_

\_\_\_\_\_

Do you smoke? Yes No      Do you vape? Yes No

Preferred Pharmacy: \_\_\_\_\_

Eye Exam Date \_\_\_\_\_

Dental Exam Date \_\_\_\_\_

Gynecology Exam Date \_\_\_\_\_ Mammogram Date \_\_\_\_\_ DEXA Date \_\_\_\_\_

Colonoscopy Date \_\_\_\_\_

Cologuard Date \_\_\_\_\_

Immunizations	Tetanus (due every 10 years)	Date of last one	_____
	Influenza (Flu Shot)	Date of last one	_____
	Hepatitis B Series	Date of last one	_____
	Shingles (Shingrix)	Date of last one	_____
	Prevnar 13 (Pneumonia)	Date of last one	_____
	Pneumovax (Pneumonia)	Date of last one	_____

AAA Ultrasound (age 65-75 ex/current smoker) Date \_\_\_\_\_

Lung Cancer Screen (ex/current smoker over 55) Date \_\_\_\_\_

Do you have a Living Will? Yes No      If not, would you like information on one? Yes No

Signature \_\_\_\_\_ Date \_\_\_\_\_

# COMPREHENSIVE WELLNESS CENTER PATIENT HISTORY

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

Current Medications: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

ALLERGIES: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Past Medical History:

Past Surgical History: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## Are you experiencing any of the following? (please circle)

- |                        |                     |                                      |                    |                          |             |
|------------------------|---------------------|--------------------------------------|--------------------|--------------------------|-------------|
| Wt. loss               | Wt. gain            | Headaches                            | Anxiety            | Depression               | Mood Swings |
| Fatigue                | Difficulty Sleeping | Loud snoring                         | Vision Disturbance | Hearing Disturbance      |             |
| Dizziness              | Allergies           | Nosebleeds                           | Mouth sores        | Sore throat              | Tooth pain  |
| Chest pain             | Chest heaviness     | Chest tightness                      | Palpitations       |                          |             |
| Cough                  | Wheezing            | Shortness of breath                  |                    |                          |             |
| Abdominal pain         | Heartburn           | Food getting "stuck" when swallowing | Painful Swallowing |                          |             |
| Change in bowel habits | Chronic diarrhea    | Chronic constipation                 | Blood in stools    |                          |             |
| Leg swelling           | Muscle weakness     | Joint pain/stiffness/swelling        | Numbness           |                          |             |
| Blood in urine         | Painful urination   | Urinary incontinence                 | Kidney Stones      |                          |             |
| Difficulty urinating   | Weak urine stream   | Erection difficulty                  | Low Sex Drive      | Testicular Pain/Swelling |             |
| Breast mass            | Nipple discharge    | Vaginal Bleeding                     | Irregular Menses   | Heavy/Painful Menses     |             |
| Skin rash              | Skin lesion         | New mole                             | Changing mole      | Bruising                 | Seizures    |

Other \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you feel rested when you wake up?  Yes  No

Please indicate the last year in which you have had any of the following immunizations:

\_\_\_\_\_ Tetanus      \_\_\_\_\_ Hepatitis B series      \_\_\_\_\_ Pneumovax      \_\_\_\_\_ Prevnar 13  
\_\_\_\_\_ Flu shot      \_\_\_\_\_ Shingles      \_\_\_\_\_ Measles, Mumps, Rubella

Please indicate the last year in which you have had any of the following:

\_\_\_\_\_ Physical exam      \_\_\_\_\_ Eye exam      \_\_\_\_\_ Dental exam      \_\_\_\_\_ Chest X-ray      \_\_\_\_\_ EKG  
\_\_\_\_\_ Prostate Exam      \_\_\_\_\_ Testicular Exam      \_\_\_\_\_ Mammogram      \_\_\_\_\_ Pap Smear  
\_\_\_\_\_ Colonoscopy      \_\_\_\_\_ Stress Test

Do you use tobacco products? (please circle)

No      Cigarettes      Smokeless      Tobacco      Pipe      Cigars

How much do you or did you smoke? \_\_\_\_\_ Pack(s) per day for \_\_\_\_\_ years

When did you quit (if applicable)? \_\_\_\_\_ Do you wish to quit?  Yes  No

How much alcohol do you drink weekly on average? \_\_\_\_\_

Have you ever felt you should cut down on your drinking?  Yes  No

Have people annoyed you by criticizing your drinking?  Yes  No

Have you ever felt bad or guilt about your drinking?  Yes  No

Have you ever had a drink first thing in the morning?  Yes  No

Have you used illicit drugs? (marijuana, heroin, cocaine, LSD, etc.)  Yes  No

How much caffeine do you drink daily (include coffee, tea, soft drinks) \_\_\_\_\_

Have you ever had a blood transfusion?  Yes  No What year? \_\_\_\_\_

What is your marital status?  Single       married       separated       divorced       widowed

Are you currently...  employed       unemployed       retired

What is or was your occupation? \_\_\_\_\_

Please check the following behaviors you follow.

Wear seatbelt       Self-breast exam       Smoke detector

Wear helmet (while riding bike/motorcycle)       Self-testicular exam       Fire extinguisher

Gun in house – if so, gun in safe/locks?       Living Will or Advance Directive       Regular exercise

Family History – (Please list anyone in your family with the following conditions)

Heart Disease \_\_\_\_\_

CABG (Heart bypass) \_\_\_\_\_

HTN \_\_\_\_\_

Diabetes \_\_\_\_\_

Stroke \_\_\_\_\_

Glaucoma \_\_\_\_\_

Mental Illness \_\_\_\_\_

Seizure Disorder \_\_\_\_\_

Bleeding Disorder/Blood Clots \_\_\_\_\_

Cancer (type) \_\_\_\_\_

Dementia \_\_\_\_\_

Other \_\_\_\_\_

Patient Name (Print) \_\_\_\_\_ Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Guardian/Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

# COMPREHENSIVE WELLNESS CENTER

Walter Rucker, MD  
Lauryn Smith, NP-C  
Michael Conar, PA-C  
Cleveland, TN 37311  
(423) 244-0311

## New Patient Package Notifications and Releases

We want to welcome you to our practice. We want to make your experience with every aspect of our service meet or exceed your expectations. If you have any questions or concerns, suggestions for improvement in our services, or any comments, please do not hesitate to speak with any of our staff or physicians. Listed below are several notices that outline certain responsibilities of ours, and yours. Please read them carefully and sign where indicated that you have read each statement.

### General Consent for Treatment

We look forward to treating you as a patient. However, we need your permission for our physician(s)/practitioners to exam you, provide treatments, and perform diagnostic studies as necessary. If more invasive procedures are deemed necessary, the risks and benefits of those invasive treatments will be explained to you.

*I give general consent to be treated by Comprehensive Wellness Center*

\_\_\_\_\_ Patient or Guarantor/Date

### Financial Policy/Assignment of Benefits

As a courtesy to our patients, the practice will accept assignment for some commercial insurance programs and Medicare. We will file your primary insurance claim for you. Once the primary insurance has paid, we will also file your secondary insurance, if you have provided us with that information. However, insurance is a contract between you and your insurance company. Therefore, we ask that you acknowledge your responsibility for the payment for our services. If the insurance denies coverage, disallows a service, or otherwise does not pay the claim, you are still responsible for the fees. In addition, if the fees for our services are not paid, we may turn the account over to a collection agency. If an account is turned over for collection, their fees, attorney's fees and court cost will be added to the account balance. Also, your insurance company may ask us to provide information concerning your treatment before they will pay for the services.

*I acknowledge responsibility for payment of fees for services provided by the practice and authorized the practice to release any medical information, if necessary, to my insurance company.*

\_\_\_\_\_ Patient or Guarantor/Date

### Privacy Policy

New federal regulations require physician practices to keep your medical information private. Our practice has always guarded the privacy of our patients. We only share your medical information with other healthcare providers that are participating in your care, your insurance company to provide your benefits, or for medical management issues. If anyone else helps us with our internal operations, we will require them to keep any patient information they may see confidential. All other releases of information have to be specifically authorized by you. If you ask us to account for these release of information, we will provide that to you. You may also request and receive a copy of your medical record and ask questions about its content. We will keep your record as long as you are a patient of the practice and seven years after your last visit. You will be given a form to sign which shows the details of to whom you wish to have your PHI (Protected Health Information) released.

*I acknowledge that I have been informed about the privacy of my medical record.*

\_\_\_\_\_ Patient or Guarantor/Date

# COMPREHENSIVE WELLNESS CENTER

## AUTHORIZATION OF RELEASE OF MEDICAL RECORDS

### PATIENT INFORMATION

Patient Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### FACILITY/PERSON(S) TO RECEIVE RECORDS

- Walter Rucker, MD
- Lauryn Smith, NP-C
- Michael Conar, PA-C

2535 Georgetown Road NW  
Cleveland, TN 37311  
423-244-0311 Phone  
615-216-8538 Fax

### FACILITY/PERSON(S) TO RELEASE RECORDS

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ Fax: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

By initialing (please do **NOT** check mark) the spaces below, I specifically authorize the use and/or disclosure of the following medical records, if such information and/or records exist.

By placing my **INITIALS** in the applicable space next to the type of information, I authorize the following records to be released:

- |                              |                                    |
|------------------------------|------------------------------------|
| _____ Chart (Progress) Notes | _____ HIV/AIDS-related information |
| _____ History and Physical   | _____ Drug/Alcohol treatment       |
| _____ Hospital Records       | _____ Genetic testing information  |
| _____ Diagnostic/Lab Reports | _____ Mental Health information    |
| _____ Other                  |                                    |

Forms received without initials will be returned.

I understand that I may revoke this authorization in writing at any time, except to the extent that action has been taken in reliance upon this authorization. If I revoke my authorization, this information described above may no longer be used or disclosed for the purposes described in this authorization. Unless revoked earlier, this authorization will expire in 180 days from the date of signing or on (insert applicable date or event) \_\_\_\_\_. I understand that the information used or disclosed pursuant to this authorization may be subject to redisclosure and may no longer be protected under federal law. However, I also understand that federal or state law may restrict redisclosure of HIV/AIDS test or result information, mental health information, genetic testing information and drug/alcohol diagnosis, treatment or referral information.

\_\_\_\_\_  
(Signature of Patient/Guardian)

\_\_\_\_\_  
(Date)

2535 Georgetown Road NW Cleveland, TN 37311  
(423) 244-0311 Phone (615) 216-8538 Fax

Patient name: \_\_\_\_\_

Check the boxes below based on your personal and family history of cancer. Leave blank what you do not know.

**Do you have a personal history of:**

Breast, ovarian, colon, rectal, or pancreatic cancer at any age?

Yes  No

Uterine cancer at age 64 or younger?

Yes  No

**Has any blood relative (parent, sibling, half-sibling, child, grandparent, grandchild, aunt/uncle, niece/nephew) been diagnosed with:**

Breast cancer at age 49 or younger?

Yes  No

Ovarian cancer at any age?

Yes  No

**Has a parent, sibling, or child been diagnosed with:**

Pancreatic cancer at any age?

Yes  No

Colon or rectal cancer at age 49 or younger?

Yes  No

Endometrial cancer at age 49 or younger?

Yes  No

**If you've answered "Yes" to any of the questions above, show this card to your healthcare provider today and ask to discuss hereditary cancer testing.**



Myriad Genetics / 320 Wakara Way, Salt Lake City, UT 84108.

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